

Master of Business Administration- MBA Semester 3
MF0010 – Security Analysis and Portfolio Management - 4 Credits
(Book ID: B1208)

Assignment Set- 1 (60 Marks)

Note: Each Question carries 10 marks. Answer all the questions.

- Q1. Frame the investment process for a person of your age group.
- Q2. Perform an economy analysis on Indian economy in the current situation.
- Q3. Show how duration of a bond is calculated and how is it used.
- Q4. Compare Arbitrage pricing theory with the Capital asset pricing model.
- Q5. As an investor how would you select an equity mutual fund scheme?
- Q6. Study the performance of any emerging market of your choice.

Master of Business Administration- MBA Semester 3
MF0010 – Security Analysis and Portfolio Management - 4 Credits

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Assignment Set- 2 (60 Marks)

Note: Each Question carries 10 marks. Answer all the questions.

- Q1. From the website of BSE India, explain how the BSE Sensex is calculated.
- Q2. XYZ Company's current stock price is Rs.36 and its last dividend was Rs.2.40. In view of company's strong financial position and its consequent low risk, its required rate of return is only 12%. Its dividend are expected to grow at a constant rate 'g' in the future, and if K_e is expected to remain at 12%, what is XYZ's expected stock price 5 years from now?
Hint: Present value of expected price at the end of 5th year = 36.02
- Q3. Why do investors invest in portfolio of securities and not in individual securities?
- Q4. Discuss the limitations of Markowitz model.
- Q5. Explain the use of Regression Equation for the measurement of return on an individual stock.
- Q6. What are the different options and value added services available to the investors?

Master of Business Administration- MBA Semester 3

MF0011 – Mergers and Acquisitions - 4 Credits

(Book ID: B1209)

Assignment Set- 1 (60 Marks)

Note: Each Question carries 10 marks. Answer all the questions.

- Q1. What are the cultural aspects involved in a merger? Give sufficient examples.
- Q2. Study a recent merger that you have read about and discuss the synergies that resulted from the merger.
- Q3. What are the basic steps in strategic planning for a merger?
- Q4. List out the defense strategies in the face of a hostile takeover bid.
- Q5. Take a cross border acquisition by an Indian company and critically evaluate.
- Q6. Choose any firm of your choice and identify suitable acquisition opportunity and give reasons for the same.

Master of Business Administration- MBA Semester 3
MF0011 – Mergers and Acquisitions - 4 Credits

(Book ID: B1209)

Assignment Set- 2 (60 Marks)

Note: Each Question carries 10 marks. Answer all the questions.

- Q1. Discuss the factors in post-merger integration process.
- Q2. What are the legal compliance issues a company has to adhere to in case of a merger? Explain through an example.
- Q3. What is the basis for valuation of a target company?
- Q4. Consider the following balance sheets of AA Ltd. and BB Ltd. as on 31st March 200X.

(Rs in lakhs)

Liabilities	AA Ltd.	BB Ltd.	Assets	AA Ltd.	BBLtd.
Share Capital			Fixed Assets		
Equity Share of Rs 10 each	550	325	Land & Building	215	135
13% Preference Shares of Rs 10 each	–	60	Plant & Machinery	400	250
Reserves & Surplus			Furniture	75	50
General Reserve	200	125	Investment	125	80
Development Allowance Reserve	–	40	Current Assets, Loans & Advance Inventories	250	225
Profit & Loss A/c	70	50			
Secured Loan			Sundry Debtors	85	50
14% Debentures	200	100	Cash & Bank balance	30	15
Unsecured Loan			Advance Tax	35	30
Fixed Deposit	75	50			
Current Liabilities & Provisions					
Sundry Creditors	50	55			
Bills Payable	30	–			
Provision for Tax	40	30			
	1215	835		1215	835

AA Ltd. takes over BB Ltd. on the above date for a total consideration of Rs 450 lakhs to be discharged fully by the issue of equity shares of AA Ltd. The market price per share of AA Ltd. as on

the date of amalgamation is Rs 25.

Prepare the balance sheet of AA Ltd. after merger, assuming it is a case of amalgamation in the nature of merger.

Hint : B/S Total= Rs. 2050 lakhs

Q5.

Explain the key regulatory provisions of M&A under:

- (a) FEMA, 1999 (5Marks)
- (b) Listing Agreement (5 Marks)

Q6.

What are the key tax implications of demerger?

Master of Business Administration- MBA Semester 3

MF0012 – Taxation Management - 4 Credits

(Book ID: B1210)

Assignment Set- 1 (60 Marks)

Note: Each Question carries 10 marks. Answer all the questions.

- Q1. What are the factors that are helpful for effective tax planning?
- Q2. Define the term tax holidays. What are the different tax incentives for new units established in Special Economic Zone (SEZ)?
- Q3. What are the key steps to calculate the tax liability of an individual?
- Q4. What are the tax provisions for assessment of firms?
- Q5. Detail death cum retirement gratuity under Sec 17(1)iii of IT Act. Is commutation of pension a viable option in terms of tax planning?
- Q6. What is meant by Full value of consideration? How short term capital gains and long term capital gains are computed using full value of consideration?

Master of Business Administration- MBA Semester 3**MF0012 – Taxation Management - 4 Credits****(Book ID: B1210)****Assignment Set- 2 (60 Marks)**

Note: Each Question carries 10 marks. Answer all the questions.

- Q1. Describe, in brief, the provisions for set off and carry forward of losses.
- Q2. Compute the net wealth and wealth tax liability of R Ltd. as on 31-3-2011. The company is engaged in jewellery business-exports and domestic sales:

Factory buildings	43,00,000
Bank balance	12,20,000
Unaccounted cash balance	6,50,000
Silver ware	94,00,000
Gold ornaments	96,00,000
Motor cars	15,00,000
Guest house in London	8,00,000

The company has taken a loan of Rs. 6,00,000 by mortgaging guest house and built the factory premises.

Hint: Net Wealth taxable Rs. 14,50,000; Wealth tax 14,500

- Q3. State the provisions relating to the computation of capital gains in the hands of shareholders of a company on a distribution of assets upon liquidation.
- Q4. Explain the different schemes of service tax planning.
- Q5. During the P.Y. 2010-11, the gross total income of Mr. X is Rs. 4, 00,000. During the P.Y. he pays the following premiums on Medi-claim insurance policy by cheque. Calculate the amount of tax benefit under Section 80 D.
- | | | |
|-----|----------------------|-------|
| (a) | Mr. X | 6,000 |
| (b) | Mrs. X | 4,000 |
| (c) | Son (not dependent) | 3,000 |
| (d) | Daughter (dependent) | 2,000 |

- | | | | |
|-----|---|-------|-------|
| (e) | Father (not dependent) | 1,500 | |
| (f) | Mother (dependent) (age 68 years & resident in India) | | 2,000 |

Hint: Total deduction is Rs. 12,000

Q6. What is 'slump sale'? Explain provisions relating to slump sale.

Master of Business Administration- MBA Semester 3

MF0013 – Internal Audit and Control - 4 Credits

(Book ID: B1211)

Assignment Set- 1 (60 Marks)

Note: Each Question carries 10 marks. Answer all the questions.

Q1. Explain the use of Sampling technique in Internal Audit (SA500)

Q2. Discuss, in brief, the advantages and limitations of auditing.

Q3. Discuss the main scope and objects of internal audit?

Q4. As a senior audit assistant of M/s. Asutosh Associates, you are in charge of internal audit team of M/s Rajesh Technologies involved in the manufacture of plastic tubes. From the information you obtained you find the company is facing liquidity problem for the last two years. You are required to prepare working paper indicating the internal audit problems you would expect to face and how you plan to overcome them.

Q5. Detail the specific problems of electronic data process relating to Internal control.

Q6. Explain the principal considerations in internal control on:

- a. Purchases and creditors
- b. Fixed assets

Master of Business Administration- MBA Semester 3

MF0013 – Internal Audit and Control - 4 Credits

(Book ID: B1211)

Assignment Set- 2 (60 Marks)

Note: Each Question carries 10 marks. Answer all the questions.

Q1. Lehman Brothers Holding filed for Chapter 11 bankruptcy protection following the massive exodus of most of its clients, drastic losses in its stock and devaluation of its assets. In context with this case, examine internal control and risk assessment system.

Q2. Describe internal audit tests.

Q3. Explain the basic principles governing internal control.

Q4. Discuss the advantages and disadvantages of internal check.

Q5. Explain the appraisal of accounting system and related internal control.

Q6. Explain SAP-6 in brief.

Master of Business Administration - Semester 3

MB 0050: "Research Methodology"

(4 credits)

(Book ID: B1206)

ASSIGNMENT- Set 1

Marks 60

Note: Each Question carries 10 marks. Answer all the questions.

1. How is a research problem formulated?
2. What are the characteristics of good research design?
3. How case study method is useful to Business Research?
4. Distinguish between Schedules and questionnaires.
5. What are the contents of research reports?
6. Write short notes on the following:
 - a. Median
 - b. Standard Deviation

Master of Business Administration - Semester 3

MB 0050: "Research Methodology"

(4 credits)

(Book ID: B1206)

ASSIGNMENT- Set 2

Marks 60

Note: Each Question carries 10 marks

1. What is the significance of research in social and business sciences?
2. What is the meaning of hypothesis? Discuss the types of hypothesis.
3. Explain the sampling process
4. Distinguish between Schedules and Questionnaires.
5. What are the problems encountered in the interview?
6. Write short notes on the following:
 - a. Dispersion
 - b. Mathematical averages

Master of Business Administration - Semester 3

MB 0051: "Legal Aspects of Business

(4 credits)

(Book ID: B1207)

ASSIGNMENT- Set 1

Marks 60

Note: Each Question carries 10 marks. Answer all the questions.

1. "All agreements are not contracts, but all contracts are agreements". Comment.
2. What are the essentials of a contract of sale under the sale of Goods Act, 1930?
3. Describe the main features of Consumer Protection Act 1986.
4. What are the duties and powers of an 'authorised person' under FEMA, 1999?
5. What do you mean by Memorandum of Association? What does it contain?
6. Write a note on the following:
 - a. Copy Right Act
 - b. Pledge

Master of Business Administration - Semester 3

MB 0051: "Legal Aspects of Business

(4 credits)

(Book ID: B1207)

ASSIGNMENT- Set 2

Marks 60

Note: Each Question carries 10 marks

- 1) "Freedom to contract is a myth or an illusion". Discuss
- 2) Distinguish between a contract of guarantee and a contract of indemnity.
- 3) What is Partnership? Briefly state special features of a partnership on the basis of which its existence can be determined under the Indian Partnership Act?
- 4) Distinguish between condition and warranty. State the circumstance under which a condition can be waived and treated as a warranty.
- 5) "A cheque is a bill of exchange drawn on a banker". Comment.
- 6) Write short note on
 - a. Digital signature
 - b. Prospectus